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REFRESH: from end-of-use blades to new products

Daniel Grisenti
Project Coordinator

ACI's European Wind Blade Recycling Summit 2025
11-12 June, Berlin



Photo by Nicholas Doherty on Unsplash

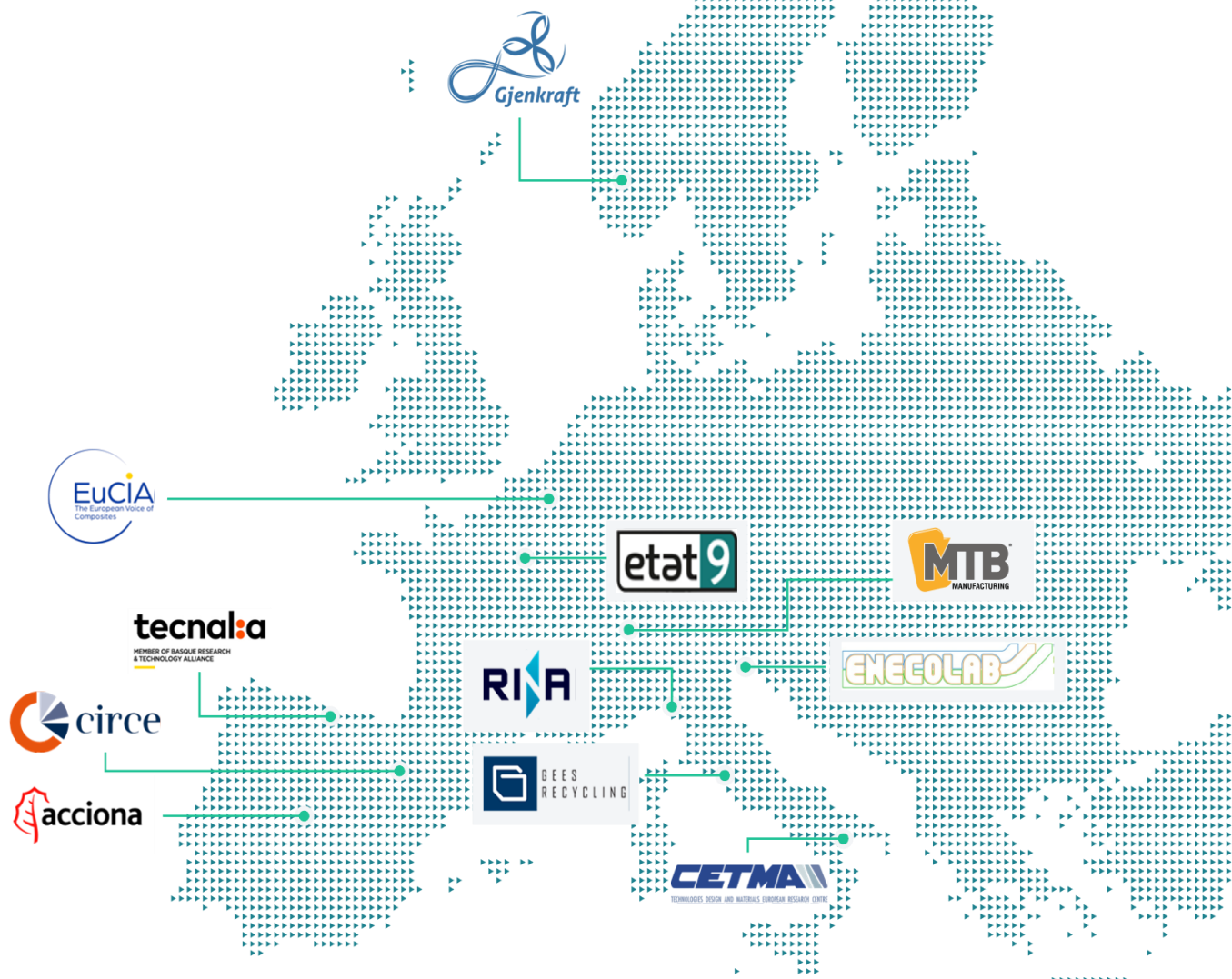
The REFRESH consortium

11 partners from 5 countries:

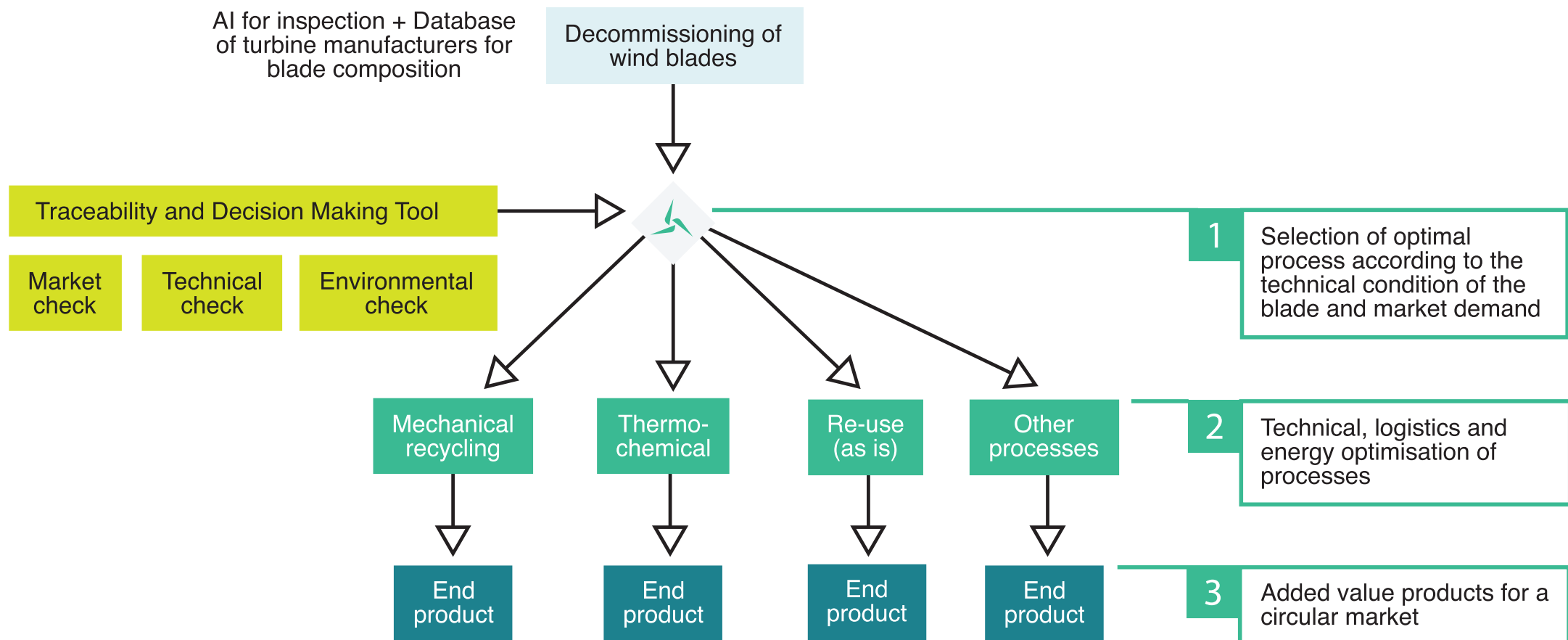
- Waste recycling and remanufacturing companies
- Engineering and consulting companies
- Research and development companies
- Access to stakeholders in the composites sector manufacturers

RINA is the project coordinator

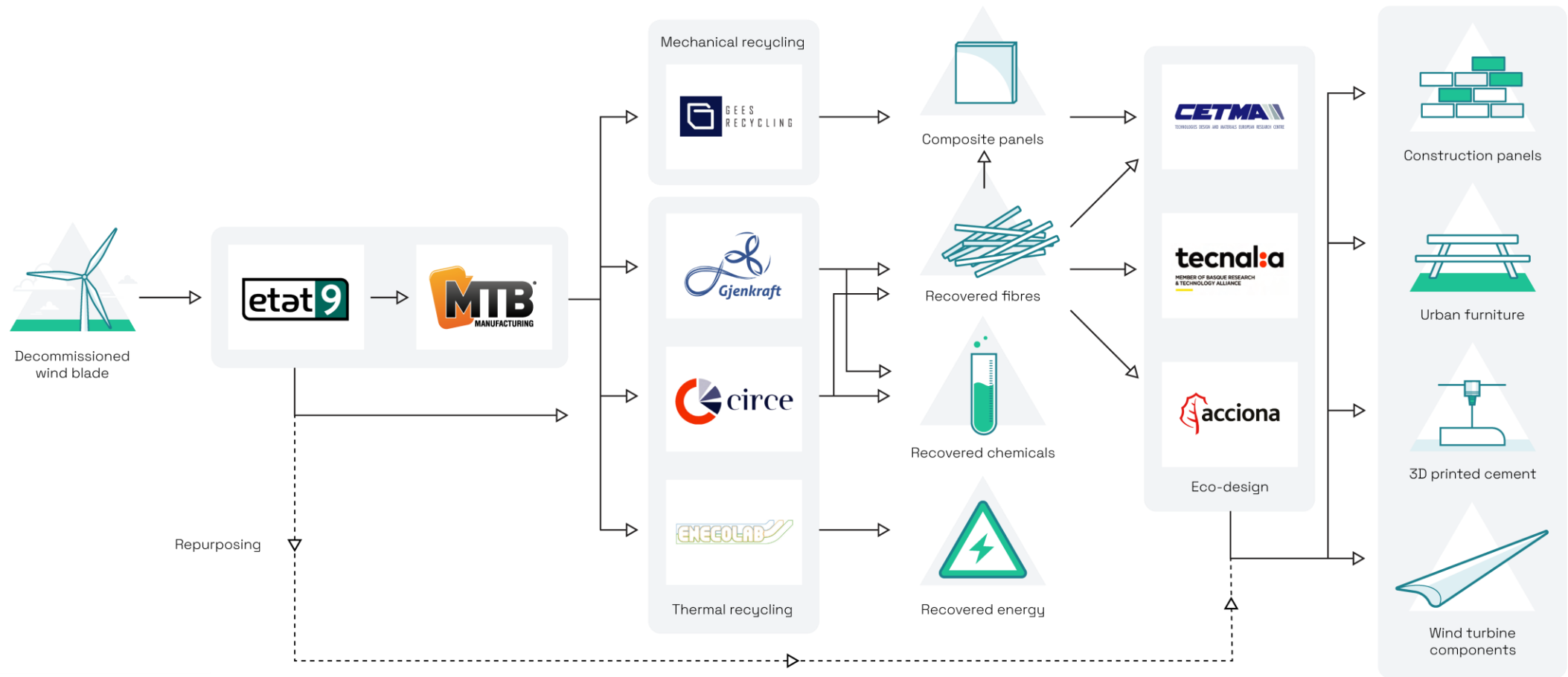
EuCIA leads communication & dissemination activities



Methodology – The REFRESH concept



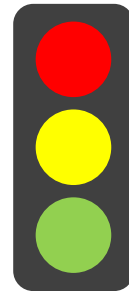
Methodology – The REFRESH value chain



Methodology – The REFRESH timeline

M1-M18

Processes and plants
design, Business plan,
Preliminary LCA



~~GO/NO GO~~
Milestone



M19-M48

Integration and testing
Demos
Experimental LCA
Traceability platform

↑
**We are here
(M30)**

Dismantling and pre-cutting activities (ETAT 9)

ETAT 9 activities focus on the **pre-cutting of blades**.



Dismantled blades



Circular saw cutting



Wire saw cutting



Dismantling and pre-cutting activities (ETAT 9)

ETAT 9 activities focus on the **pre-cutting of blades**



Packaging



Temporary storage



Shipping

Shredding and sorting activities (MTB)

MTB has developed a complete **range of shredding and mechanical sorting solutions** for the pre-treatment of wind turbine blades to obtain fractions that can be recycled downstream.



Shears solution

Complete wind turbine blades can be processed



Shredding & Granulation

From a few centimeters down to millimeters



Sorting

Various sorting solutions and engineering of complete pretreatment lines

Shredding and sorting activities (MTB)

MTB feed the dismantled and cut wind blades from ETAT 9 into a **shear shredder**. The shredded pieces are downsized to be carried to the **sorting process**.



Composite « fine » mix



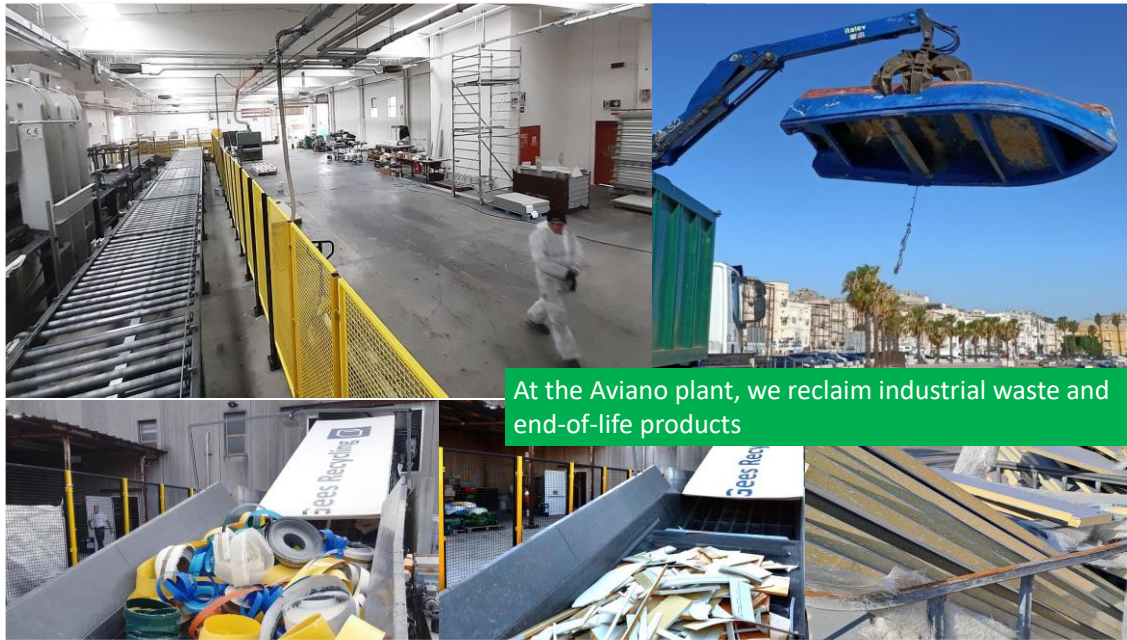
Composite « medium » mix
67% glass fiber composite
29% carbon fiber composite



Composite « gross » mix
87% glass fiber composite
10% carbon fiber
composite

Mechanical recycling (GEES Recycling)

Gees Recycling has developed a **mechanical recycling process** for composites of any kind, rigid foams, core materials and other waste. Currently **>1800 t/y** are processed; in the REFRESH project this number will be increased to **>5500 t/y**.



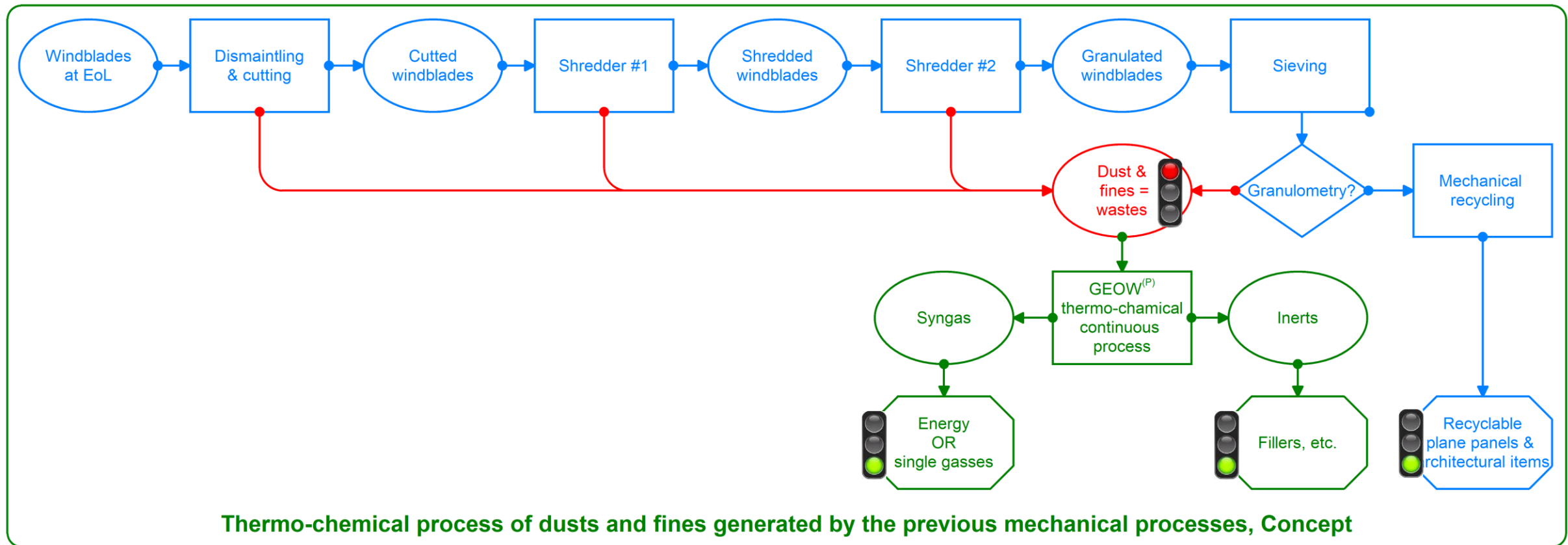
We convert waste management challenges into tailor-made construction materials



We convert waste management challenges into secondary raw materials and fillers

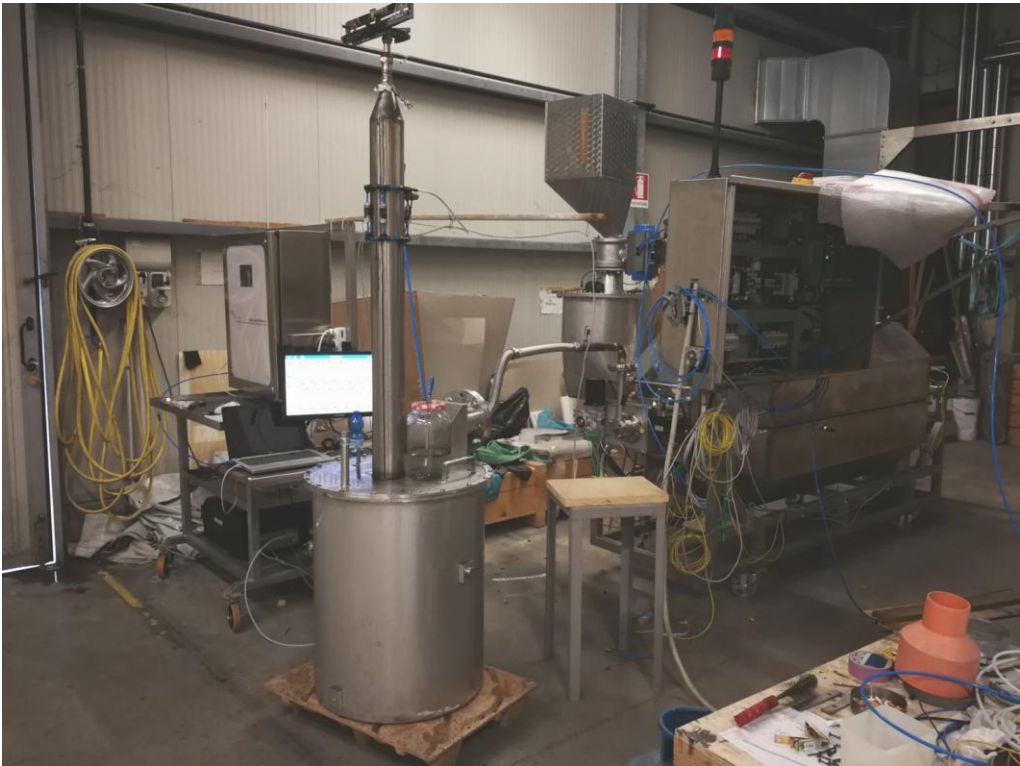
Thermo-chemical recycling (EnEcoLab)

EnEcoLab has developed a **thermo-chemical recycling process** to close the EoL cycle of decommissioned wind blades, turning in syngas and inerts the not re-usable and not-recyclable dusts and fines generated by the previous mechanical treatments.



Thermo-chemical recycling (EnEcoLab)

Syngas composition, %:		
C_nH_m :		1,67
CH_4 :		20,02
H_2 :		21,54
CO :		35,12
CO_2 :		16,82
O_2 :		0,08
Other gasses:		4,76
LHV, Mj/Nm ³ :		14,80
1 Nm ³ syngas = 0,413Nm ³ CH ₄		
0,54 l _{syngas} /gr _{material}		



GEOW® continuous reactor, in progress to TRL 5



*Residual solids, inert,
Ø 0 – 0,6 mm = 82 %*

Initial material: GJENKRAFT, GRP dusts and fines from EoL wind blades, inert portion 31,23%

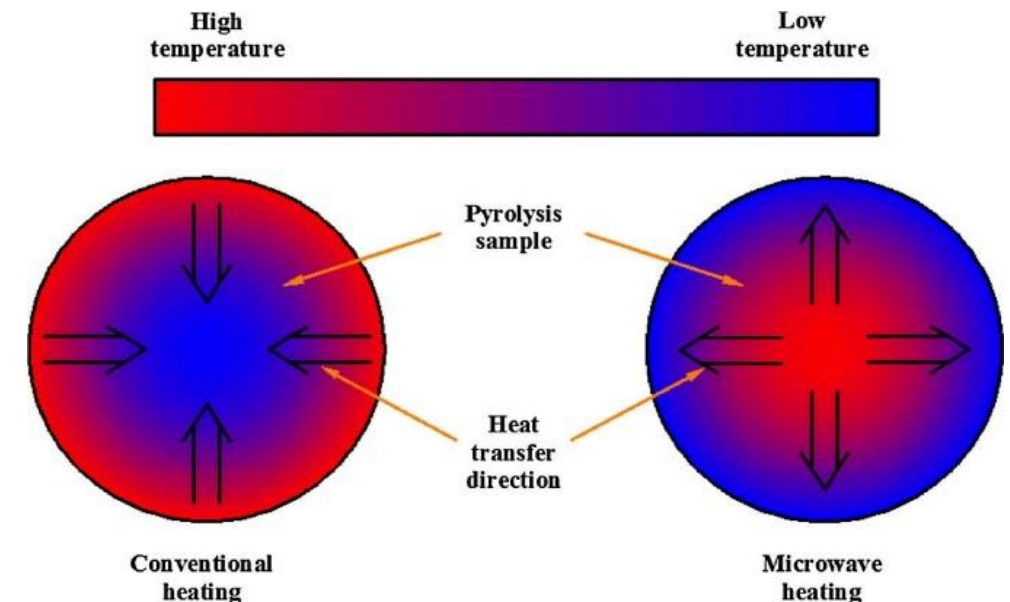
Final material: 56,33% in weight on the initial, process efficiency 81,90% (organic portion transformed)

MW-pyrolysis and solvolysis (CIRCE)

CIRCE develops two thermochemical routes for the valorization of wind blade waste based on **microwave-assisted pyrolysis** (MW-PYR) and **microwave-assisted solvolysis** (MW-SOL).

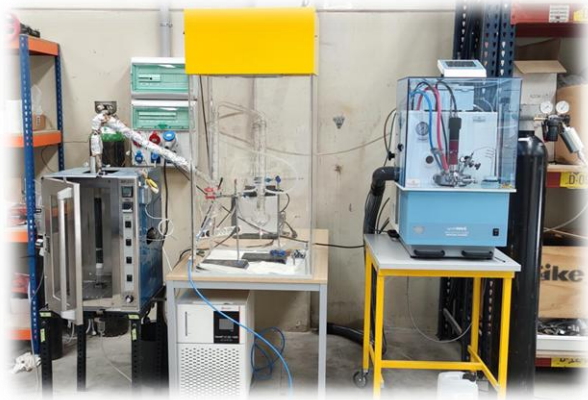
Technological benefits:

- Moderate energy consumption (<10 MJ/kg FRP)
- Preservation of mechanical properties (**lower T**)
- Resins recover for fuels, recycled resins or second-generation chemicals
- Fast and volumetric heating rates (+ **energy efficiency**)
- Potential power consumption from **100% renewable sources**



Microwave-assisted pyrolysis and solvolysis

CIRCE develops two alternative energy-efficient thermochemical routes for the valorization of wind blade waste based on **microwave-assisted pyrolysis** (MW-PYR) and **microwave-assisted solvolysis** (MW-SOL).



Bench MW-reactors



Continuous pilot MW-pyrolysis unit

EXPERIMENTAL ASSESSMENT ON CHEMICAL WTB RECYCLING

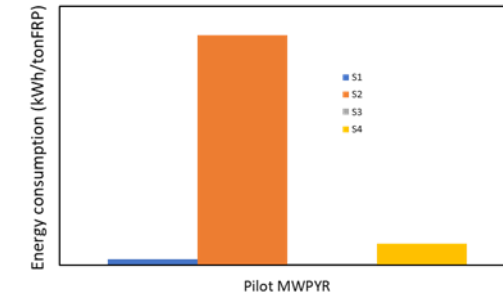
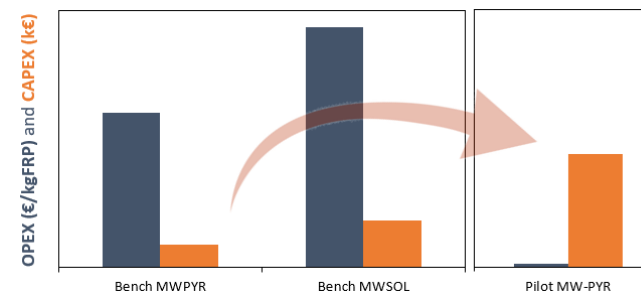


Shredded wind blade fiber-reinforced composites

Recovered clean glass fibers without textural damage

Pyr-oils and syn-oils preserving building blocks

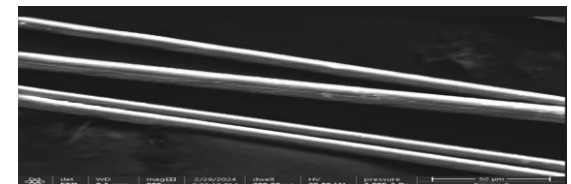
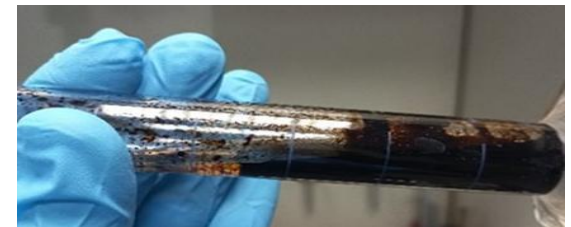
TECHNO-ECONOMIC ASSESSMENT (MWPYR vs MWSOL)



Thermal recycling – electrical pyrolysis process research and analysis (Gjenkraft)

Progress

- Pyrolysis process research under various conditions
- Fiber cleaning: comparing methods for char/ash removal
- Mechanical property testing post-process
- Exploring fiber strength recovery techniques
- Scaling up: refining parameters in lab tests
- Defining final process parameters for implementation



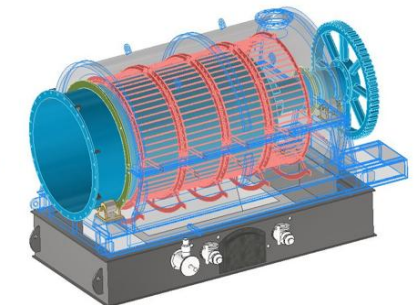
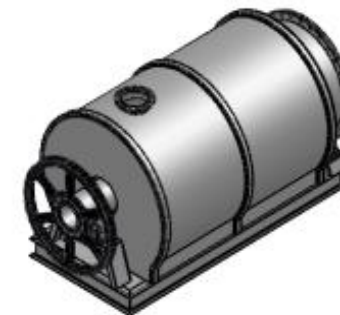
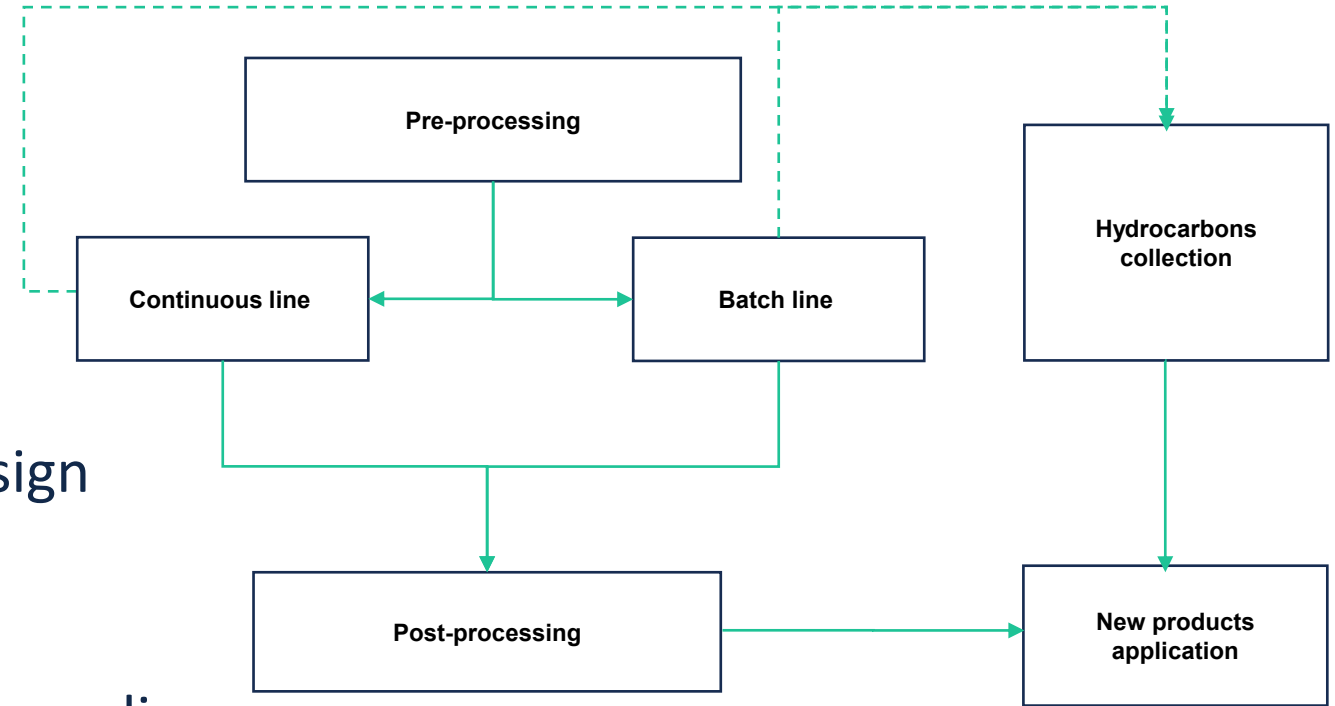
Thermal recycling – large-scale machines design (Gjenkraft)

Progress

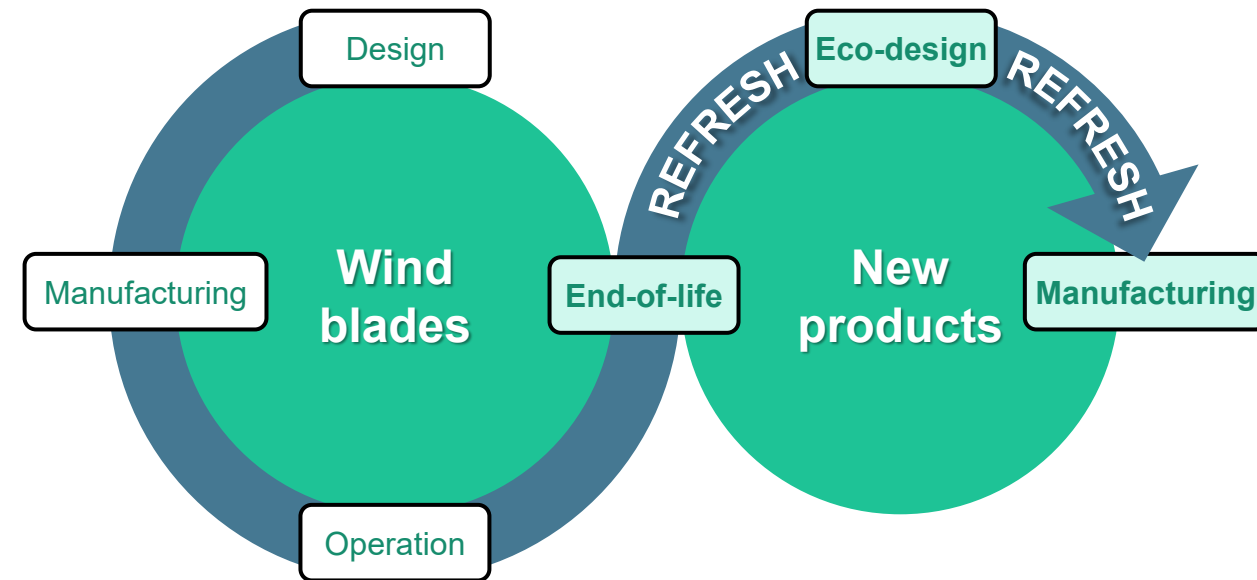
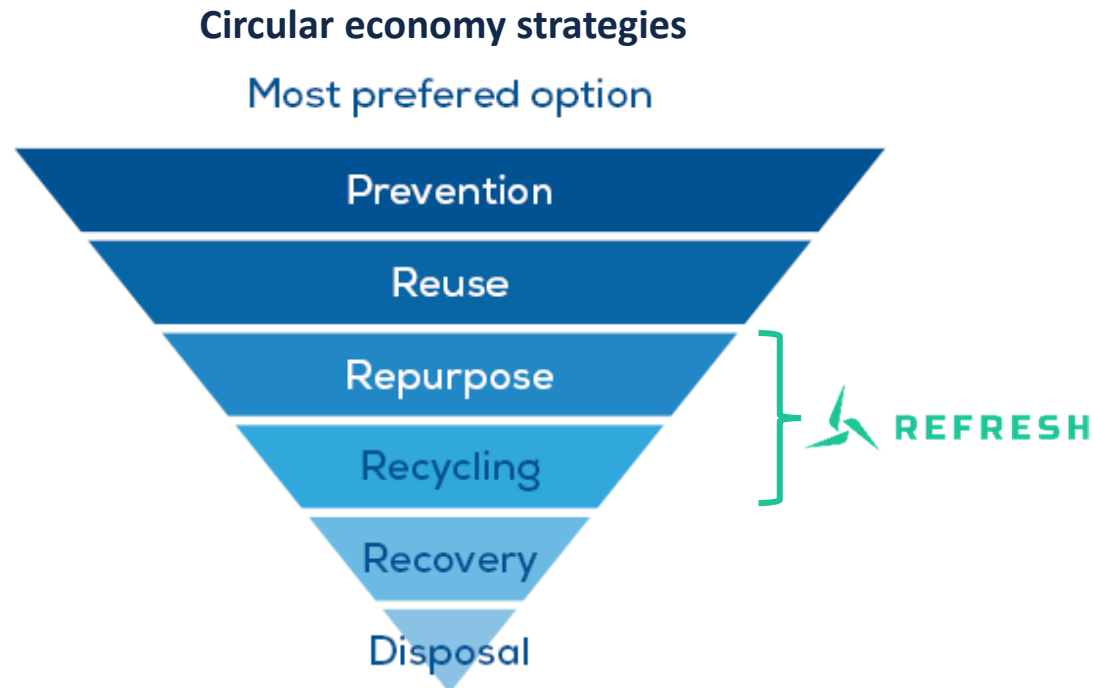
- LCA analysis & material balance
- Modification concept for existing batch reactor and installation
- Detailed machinery and equipment design

Next steps

- Installation & commissioning of continuous line
- Procurement & upgrade of existing reactor
- Fiber production (glass & carbon) for partner testing



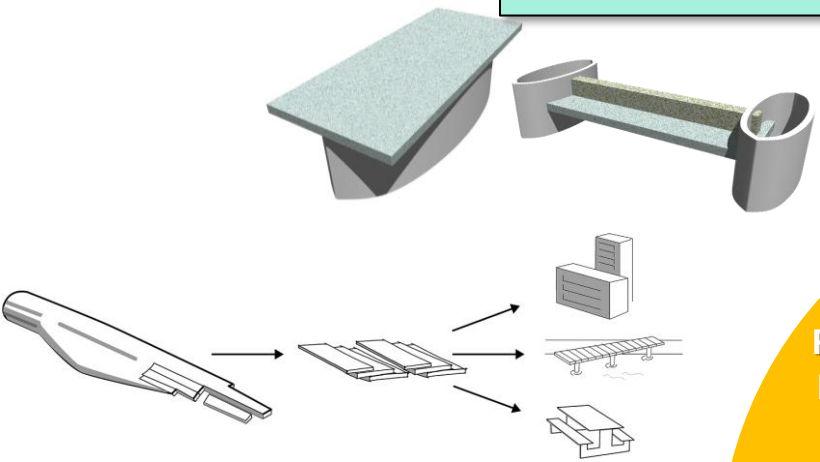
REFRESH eco-design strategy (CETMA)



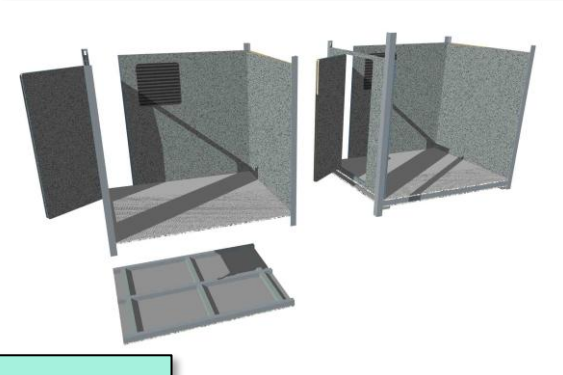
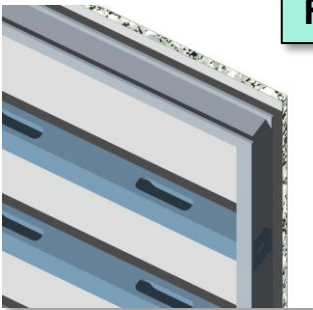
- ❑ Deployment of recycling technologies and repurposing strategies
- ❑ Development of recycled / repurposed products and markets

REFRESH eco-design strategy (CETMA)

TRADITIONAL REPURPOSING APPROACH

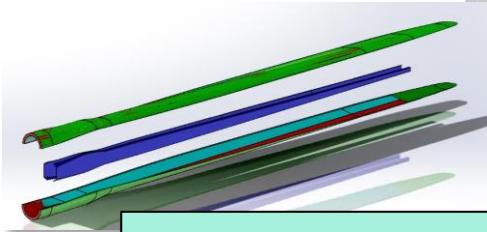


FORMWORK PANELS

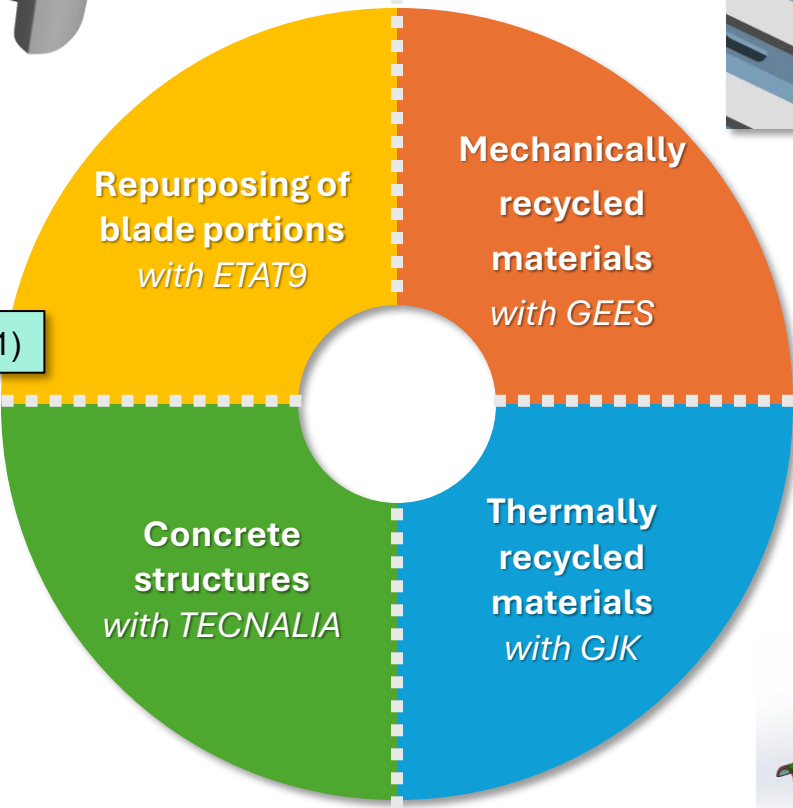


EQUIPMENT SHELTER

NON-WOVEN GF INSULATION FOR BUILDING APPLICATIONS



NON-WOVEN GF MATT FOR WIND BLADE OUTER SKIN



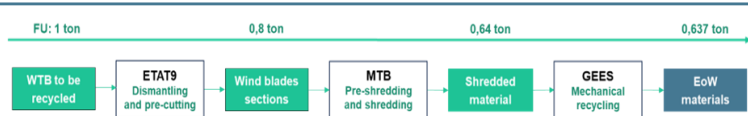
ALTERNATIVE REPURPOSING APPROACH (JOUSTRA ET AL., 2021)



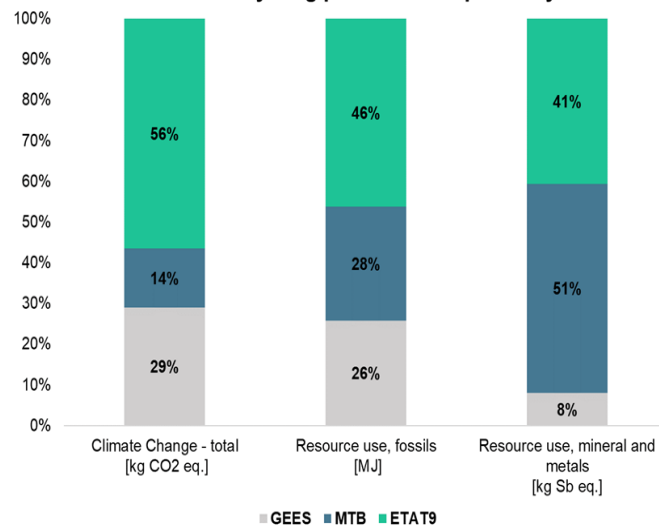
ONSITE 3D PRINTED CONCRETE WIND TOWER

REFRESH preliminary LCA results (RINA-C)

MECHANICAL

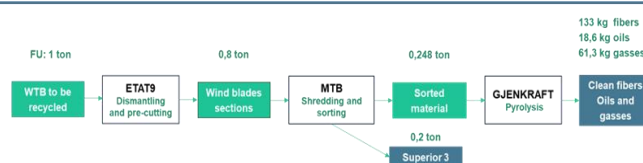


Mechanical recycling process- Hotspot analysis

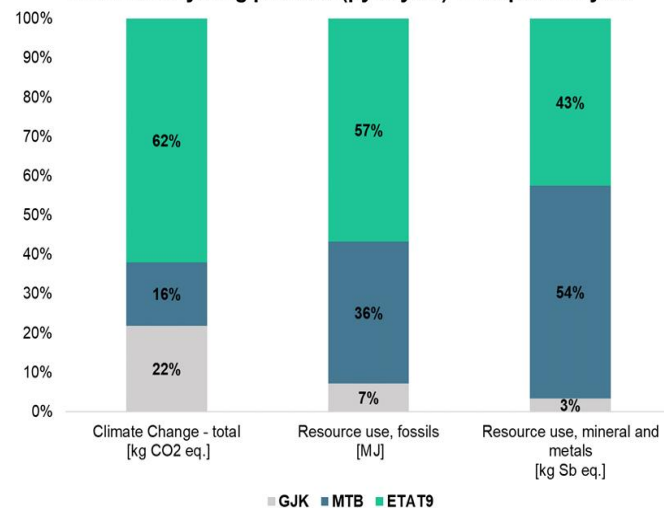


Environmental benefits of EoW materials (as **substitute of epoxy resin materials**) from mechanical recycling value chain are **3180 kg CO2eq.**

THERMAL E-PYROLYSIS

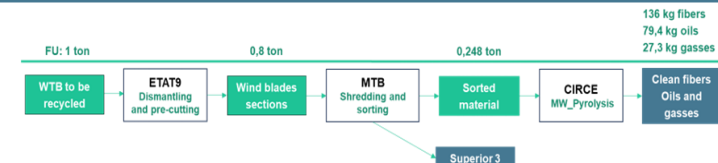


Thermal recycling process (pyrolysis)- Hotspot analysis

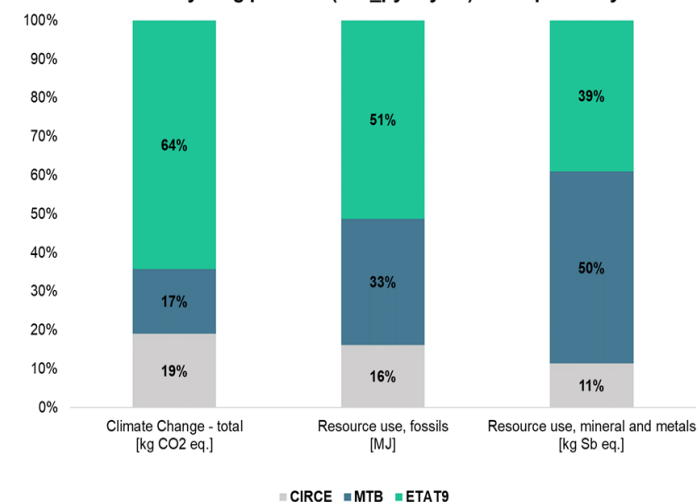


Environmental benefits of glass and carbon fibers (as substitute of **virgin ones**) from thermal recycling value chain are **1128 kg CO2eq.**

THERMAL MW-PYROLYSIS



Thermal recycling process (mw_pyrolysis) - Hotspot analysis



Environmental benefits of glass and carbon fibers (substitute of **virgin ones**) from thermal recycling value chain are **1154 kg CO2eq.**

REFRESH smart tool for traceability (TECNALIA)

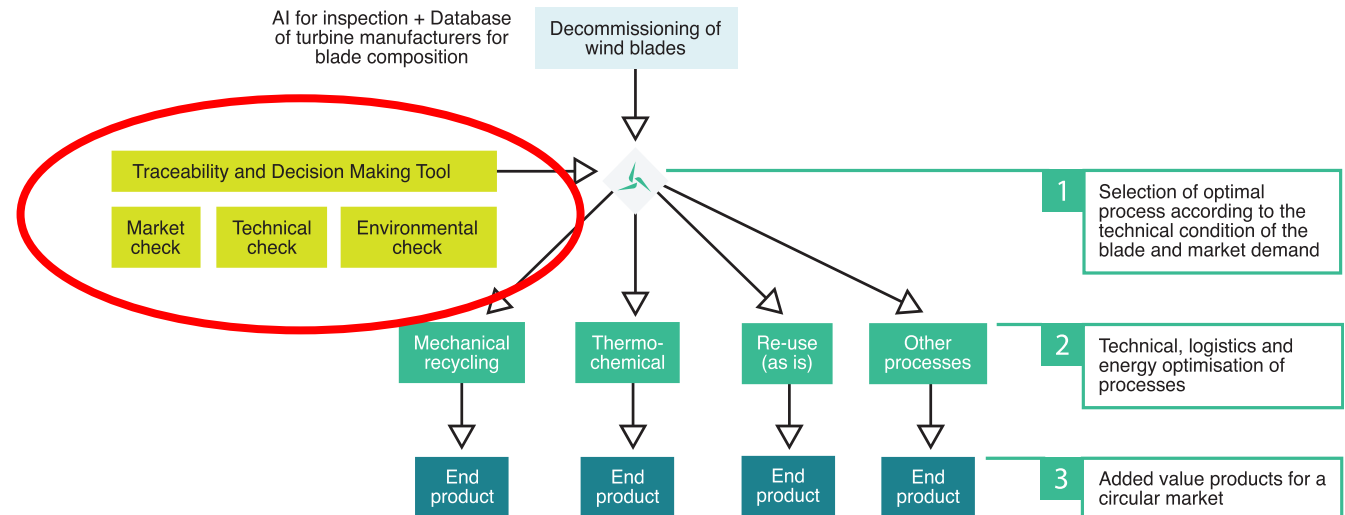
- ❖ Real-time tracking
- ❖ Transparent information sharing
- ❖ Secure data storage



Benefits:

- Enhanced quality control
- Improved efficiency
- Increased confidence and secondary materials acceptance
- Regulatory compliance

Data-driven decision-making tool



REFRESH smart tool for traceability (TECNALIA)

Goal: to provide an **accurate and verifiable** set of information about the **products**



REFRESH smart tool for traceability (TECNALIA)



- System integration
- Data accuracy
- Stakeholder participation
- Privacy concerns



- Cross-industry material exchange
- Fully transparent wind energy sector
- Further standardization and DPP
- Extended Producer Responsibility



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Photo by Nicholas Doherty on Unsplash

End-User Challenges in adopting Recycled materials

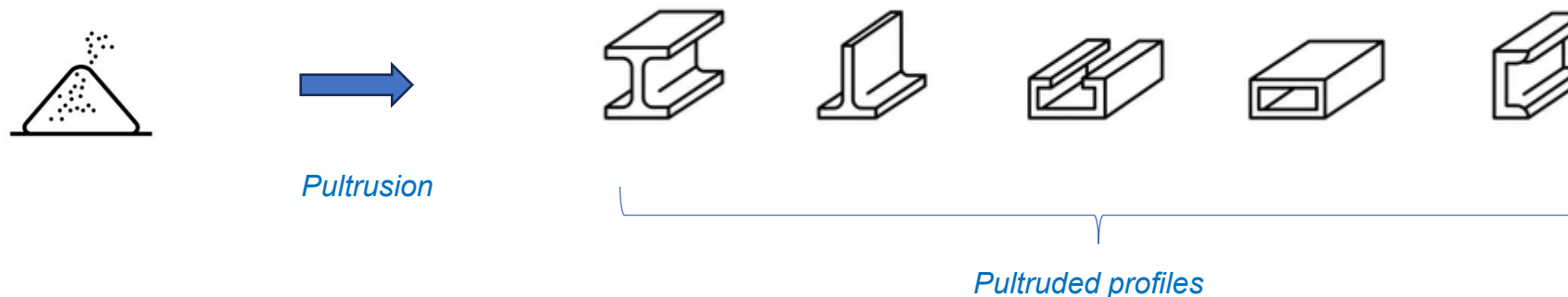
- Performance Uncertainty
- Regulatory Compliance
- Tracelability & Quality Assurance
- Integration Compatibility
- Cost-Value Perception

Opportunities with REFRESH Secondary Materials.....

(Unlocking Circular Potential in Construction)

DEMONSTRATION 1

From recycled fiberglass and after a crushing/micronization process, its incorporation as filler in the pultrusion process for the manufacture of structural profiles will be studied

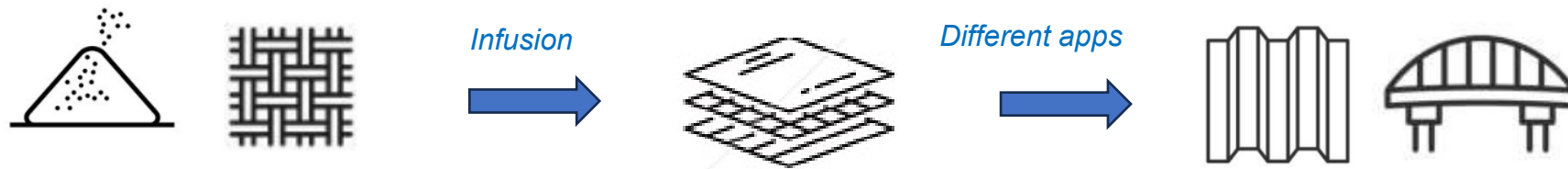


Opportunities with REFRESH Secondary Materials.....

(Unlocking Circular Potential in Construction)

DEMONSTRATION 2

Two proposals can be considered: a) using the filler obtained in demo 1 with recycled fiberglass, its incorporation into the infusion process will be studied b) using a mat manufactured by CETMA from recycled fiberglass, incorporate it into the infusion process as a final finish

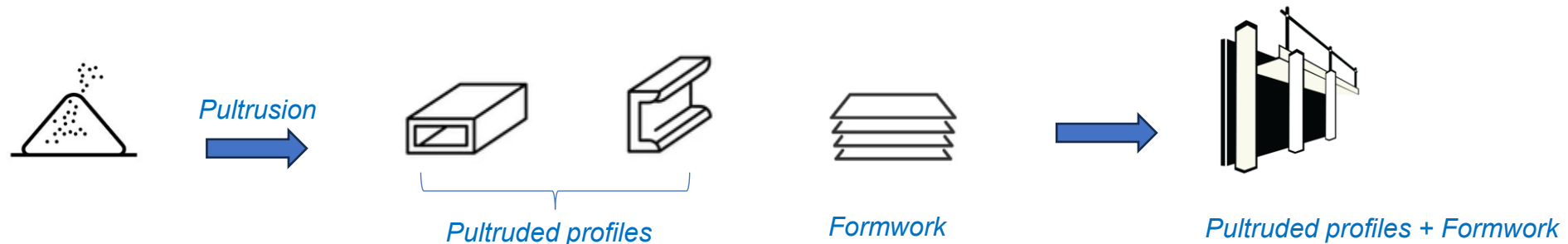


Opportunities with REFRESH Secondary Materials.....

(Unlocking Circular Potential in Construction)

DEMONSTRATION 3

Validating the GEES composite panel as a formwork application, either by considering just the panel or as a complete formwork system: panel and pultruded profile from demo 1





Thank you for your attention!

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